

佳世達科技

2017年第三季營運簡報

2017年11月7日

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

2017 Q3 財務結果與業務摘要

合併綜合損益表摘要

單位：新台幣百萬元

| | 106年第二季 | | 106年第三季 | | 季成長% | 105年第三季 | | 年成長% |
|------------------|---------------|---------------|---------------|---------------|----------|---------------|---------------|----------|
| 銷貨淨額 | 32,898 | 100.0% | 35,158 | 100.0% | 6.9% | 31,985 | 100.0% | 9.9% |
| 營業成本 | (28,738) | | (31,077) | | | (27,998) | | |
| 營業毛利 | 4,160 | 12.6% | 4,081 | 11.6% | -1.0 ppt | 3,987 | 12.5% | -0.9 ppt |
| 營業費用 | (3,190) | -9.7% | (3,352) | -9.5% | | (3,112) | -9.7% | |
| 營業淨利 | 969 | 2.9% | 729 | 2.1% | -0.8 ppt | 875 | 2.7% | -0.6 ppt |
| 營業外收入及支出 | 756 | | 847 | | | 530 | | |
| 稅後純益 | 1,426 | 4.3% | 1,391 | 4.0% | -0.3 ppt | 1,232 | 3.9% | +0.1 ppt |
| 歸屬於母公司本期淨利(損): | 1,365 | 4.1% | 1,279 | 3.6% | -0.5 ppt | 1,431 | 4.5% | -0.9 ppt |
| 基本每股盈餘 (NT\$)(a) | 0.69 | | 0.65 | | | 0.73 | | |
| 每股淨值 (NT\$)(b) | 14.57 | | 15.28 | | | 14.14 | | |

(a) 基本每股盈餘以加權平均流通在外股數計算 (1,967百萬股)

(b) 每股淨值以流通在外股數計算 (1,967百萬股)

合併資產負債表摘要

單位:新台幣百萬元

| | 106.9.30 | | 105.12.31 | | 成長% | 105.9.30 | | 年成長% |
|----------|----------|--------|-----------|--------|-------|----------|--------|-------|
| 現金及約當現金 | 6,277 | 6.2% | 6,825 | 7.2% | -8.0% | 4,977 | 5.3% | 26.1% |
| 應收帳款 | 24,638 | 24.3% | 25,331 | 26.6% | -2.7% | 26,291 | 28.3% | -6.3% |
| 存貨 | 20,324 | 20.0% | 17,065 | 17.9% | 19.1% | 16,412 | 17.6% | 23.8% |
| 採用權益法之投資 | 16,415 | 16.2% | 15,682 | 16.5% | 4.7% | 14,992 | 16.1% | 9.5% |
| 資產總計 | 101,493 | 100.0% | 95,312 | 100.0% | 6.5% | 93,052 | 100.0% | 9.1% |
| 金融負債 * | 28,784 | 28.4% | 22,656 | 23.8% | 27.0% | 24,588 | 26.4% | 17.1% |
| 應付帳款 | 24,951 | 24.6% | 27,009 | 28.3% | -7.6% | 25,487 | 27.4% | -2.1% |
| 負債總計 | 67,140 | 66.2% | 62,367 | 65.4% | 7.7% | 61,869 | 66.5% | 8.5% |
| 權益總計 | 34,353 | 33.8% | 32,945 | 34.6% | 4.3% | 31,183 | 33.5% | 10.2% |

* 金融負債包含長短期借款,公司債及其他付息借款(應付租賃款)

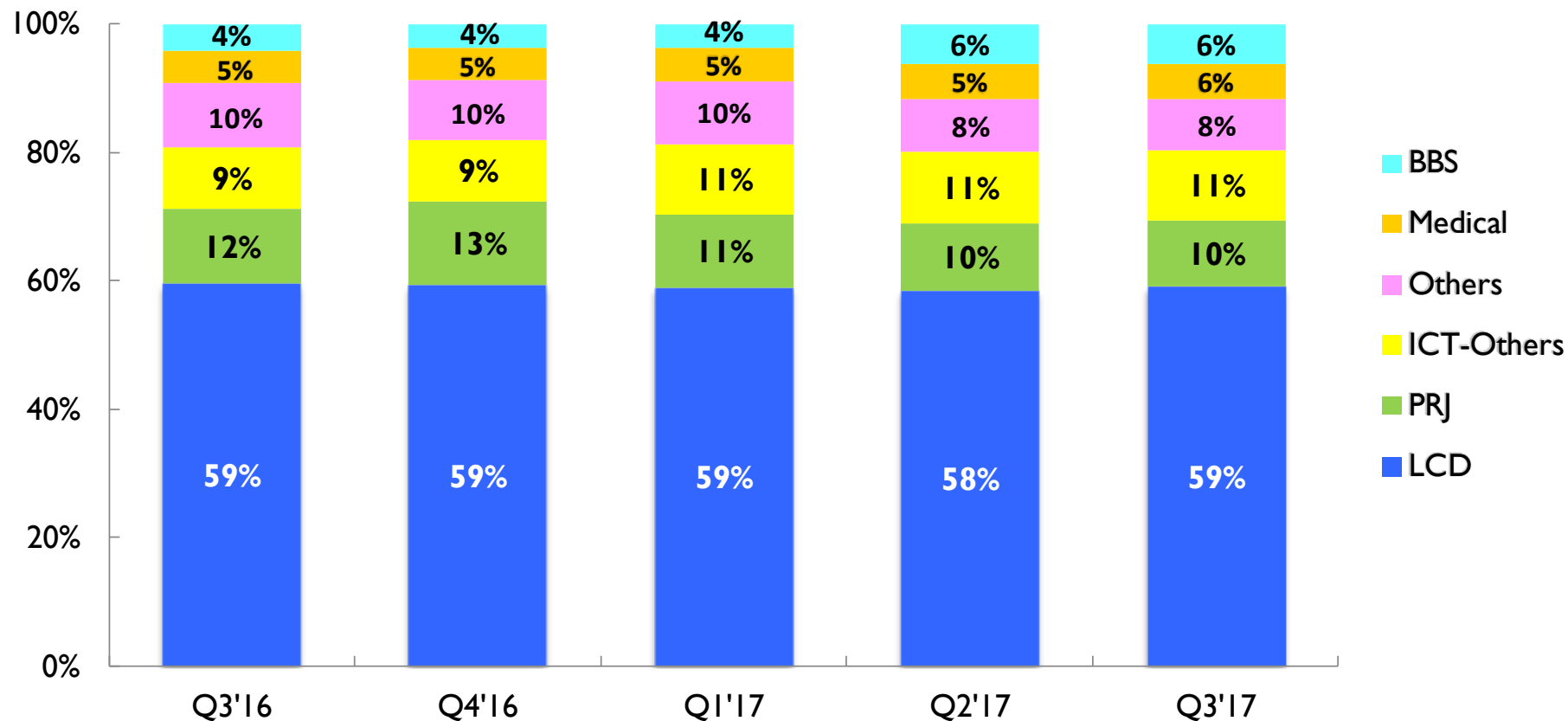
重要財務指標

| | 106.9.30 | 105.12.31 | 變化 | 105.9.30 | 年變化 |
|--------------------------|----------|-----------|----------|----------|----------|
| 應收帳款週轉天數(含轉售) | 81 | 81 | +0 | 79 | +2 |
| 存貨週轉天數 | 58 | 54 | +4 | 54 | +4 |
| 應付帳款週轉天數 | 81 | 84 | -3 | 84 | -3 |
| 營運資金週轉天數 | 58 | 51 | +7 | 49 | +9 |
| 權益報酬率(年化) ^(a) | 16.3% | 12.6% | +3.7 ppt | 10.2% | +6.1 ppt |
| 流動比率 | 101% | 103% | -2.0 ppt | 97% | +4 ppt |
| 金融負債比率 ^(b) | 28% | 24% | +4 ppt | 26% | +2 ppt |

(a) 採年化稅後損益 / 平均權益總額

(b) 金融負債包含長短期借款,公司債及其他付息借款(應付租賃款)

合併營收-以產品別區分



* BBS：智能解決方案

* Medical (醫療)：包含醫療服務、器材、耗材

* Others (其他)：包含明基材料、其他產品

* ICT-Others (資通產品-其他)：包含專業顯示器、數位電子看板、電視、手機等相關電子產品



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